

New Issue / Refunding Issue

\$1,601,000,000* State of Connecticut

\$150,000,000*

General Obligation Bonds (2025 Series A)

\$1,151,000,000*

General Obligation Refunding Bonds (2025 Series B)

\$300,000,000*

Taxable General Obligation Bonds (2025 Series A)



Honorable Erick Russell
Treasurer of the
State of Connecticut

Retail-Only Order Period

Tuesday, April 22, 2025*

Institutional Pricing

Wednesday, April 23, 2025*

Delivery Date

Wednesday, May 7, 2025*

Expected Tax Status:

Interest on the 2025 Series A and 2025 Series B Bonds is excludable from gross income for federal income tax purposes and is excludable from Connecticut taxable income. Interest on the Taxable 2025 Series A Bonds is includable in gross income for federal income tax purposes and is excludable from Connecticut taxable income.**

Further information on these Bonds can be obtained at:
buyCTbonds.gov or contact any of the underwriting firms listed below

Barclays

Ramirez & Co., Inc.

Blaylock Van, LLC

Janney Montgomery Scott

Morgan Stanley

Academy Securities

American Veterans Group, PBC

Baird

BofA Securities

Drexel Hamilton, LLC

Fidelity Capital Markets

Jefferies

Mesirow Financial, Inc.

Mischler Financial Group, Inc.

Piper Sandler & Co.

PNC Capital Markets LLC

RBC Capital Markets

Siebert Williams Shank & Co., LLC

Stern Brothers

Stifel

Wells Fargo Securities

*Preliminary, subject to change. **Before purchasing any bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted prior to the time the Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement. The Bonds may only be purchased through a registered broker.