

Invest in UConn Bonds

Advance Education, Innovation & Opportunity

Don't Miss Out! — \$460,000,000*

**University of Connecticut General Obligation Bonds, 2026 Series A
Retail Orders on Monday & Tuesday, March 9-10, 2026***

**Join in the effort to advance education, innovation, and opportunity!
During this retail order period, UConn Bonds are offered to individual investors.
The Bonds may only be purchased through a broker.**



Further information on these Bonds can be obtained at:

buyCTbonds.gov Bonds.UConn.edu

or contact any of the underwriting firms listed below.



RBC Capital Markets

J.P. Morgan

Loop Capital Markets

Piper Sandler & Co.

Wells Fargo Securities

AmeriVet Securities Inc.

Bancroft Capital, LLC

Cabrera Capital Markets

FHN Financial Capital Markets

Fidelity Capital Markets

Jefferies

Multi-Bank Securities

Oppenheimer & Co.

Ramirez & Co., Inc.

Rice Financial
Products Company

Roberts & Ryan
Investments Inc.

Roosevelt & Cross

Stern Brothers

Stifel

UMB Bank, N.A.

*Preliminary, subject to change. Before purchasing any bonds, contact your tax advisor to determine any applicable federal, state, and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted prior to the time the Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement.

UConn